

Donations of Publicly Traded Securities to Canuck Place Children's Hospice

Thank you for your interest in donating securities to CPCH. Through a gift of securities (stocks, bonds, segregated funds and mutual funds), you can make a cost and tax effective donation to support the children and families that Canuck Place supports. Publically traded securities forgo the capital gains tax that becomes payable if you were to sell the securities on the market, making your donation a more meaningful impact on your investments.

Kindly follow the below instructions when donating securities to CPCH:

 Please complete the following form in its entirety and advise your broker and/or financial advisor that you wish to make a gift of securities to Canuck Place Children's Hospice.

2. Your advisor will email the form and the securities to:

The account of: Canuck Place Children's Hospice

Account Number: Canadian Securities: 527155A1 [DCS CUID#

CRED] USD Securities: DTC # 5083

Phone: 604-714-3800

Email: <u>CQCPsupport@aviso.ca</u>

<u>AND please send a copy of the complete form</u> to Canuck Place Donor Services at donorservices@canuckplace.org

- 3. Upon receipt of the transferred securities, Aviso Wealth will advise Canuck Place in writing that the securities have been received and the total closing bid value. Please speak with your advisor on the timelines of your transfer as this can take a few business days.
- 4. We will issue an official tax receipt for the market closing price on the day they were received in our Aviso Wealth account.
- 5. Please note that any unexpected and/or unidentified transfers may make it difficult for Canuck Place to issue a tax receipt. Please contact Natasha Krotez or Donor Services with any questions about the gift of securities transfer process.

Thank you so much for supporting Canuck Place Children's Hospice and for giving short lives the gift of great days. If you have any questions, please feel free to contact:

Natasha Krotez, Associate Director, Major Gifts & Planned Giving natasha.krotez@canuckplace.org
Phone 778-900-4626

Donor Services

donorservices@canuckplace.org

P: 778-726-0983 F: 604-646-1345

Your broker/financial advisor may also contact **Aviso Wealth** Phone: 604-714-3800



LETTER OF DIRECTION AND AUTHORIZATION

Re: Transfer of Securities

Da	te:		
Th	is letter authorizes the tran	he following securities currently owned by me/us from	
my	//our account #	to account #527155A1 for	to account #527155A1 for
Са	nuck Place Children's Hos	ld with Aviso Wealth.	
<u>Ac</u>	count # #527155A1 for all (nn Securities [DCS CUID # CRED] / US\$ Securities: DTC # 5	083
	ımber & type of curities:		
Na	ame of Company:		
Na	ame of Exchange:		
Na	ame of our Advisor:		
Сс	ame of Advisor's ompany:		
It is	s my/our understanding tha	pove securities will be offered for sale by Canuck Place ansfer is complete, and the net sale proceeds will be Hospice.	
		ed based on the closing price on the day when the uck Place Children's Hospice's account.	
Si	gnature of Owner (Donor)	Name (Donor) (please print)	—
Address		Email Address	
Ple	ease email a copy to both	ck Place Children's Hospice and Aviso Wealth:	
1.	Canuck Place Children's I Donor Services - donorservices@canuckplace		

726-0983

Charitable registration # 13386 7523 RR0001

2. Aviso Wealth

CQCP support -

CQCPsupport@aviso.ca Tel:

604.714.3800